

Translation from Romanian

PAYMENT FORM

under the public offer of newly issued shares by SOCEP S.A. Constanta,
according to the company's AGEA decision of 19.07.2023

The offer approved by the Financial Supervisory Authority by Decision no. _____ / _____

Payment form no. _____ / _____

Natural person:

Surname and first name _____, Nickname _____

holder of Id. card/Passport series _____ no. _____, issued by _____ on _____

CNP _____, Date and place of birth _____,

Citizenship _____, Country of origin _____ ☐ **Resident** ☐ **Nonresident**

Country of tax residence _____ Code (Tax id. No.) _____

tel _____, e-mail _____,

Stable residence str. _____, no. _____, bl. _____, entrance _____ fl. _____, ap. _____,

locality _____, county / sector _____, postal code _____ Țara _____,

Reședința: str. _____, nr. _____, bl. _____, scara _____ et. _____, ap. _____, localitate _____,

_____ județ / sector _____, cod poștal _____ country _____,

Work place/ nature of own activity _____ Scope of business _____

Profession _____ Function _____

Bank account no. _____ opened at _____

branch _____

By representative (if appropriate)

Surname and first name of representative _____

according to the authenticated Power of Attorney attached to this payment form, holder of Id.

card/Passport series _____ no. _____, issued by _____ on _____

CNP _____, Date and place of birth _____,

Citizenship _____, Country of origin _____ ☐ **Resident** ☐ **Nonresident**

Residing in locality _____ str. _____, no. _____, bl. _____,

entrance _____ fl. _____, ap. _____, locality _____, county / sector _____,

Postal code _____ country _____

Or

Legal person:

Name _____, Legal form and structure _____
 Scope of business _____ register no. in Trade Register _____, tax code/VAT no. _____,
 Subscribed and paid-up share capital _____, with **head office** in localiy _____,
 str. _____, no. _____, bl. _____, entrance _____ fl. _____,
 ap. _____ county / sector _____, postal code _____,
 country _____, tel _____, fax _____,
email _____, web page _____
 with **central office /branch** in localiy _____, str. _____,
 no. _____, bl. _____, entrance _____ fl. _____, ap. _____ country / sector _____,
 postal code _____, country _____,
☐ **Resident** ☐ **Nonresident**
 tel _____, fax _____, email _____, web page _____
 Tax residence country _____ Code (Tax id. No) _____
Bank account no. _____ opened at _____ branch _____
LEI Account _____ LEI code validity _____
 Legally represented by _____
 Legal representative surname and name _____,
 Holder of Id. Card / passport series _____ no. _____, issued by _____ on _____
 CNP _____, date and place of birth _____
 , Citizenship _____, country of origin _____, residing in locality _____,
 str. _____, no. _____, bl. _____, fl. _____, ap. _____,
 county / sector _____, country _____, ☐ **Resident** ☐ **Nonresident**
 According to _____
 (specify the documents proving the status of representative - decision of the statutory body, power of attorney given by the authorised body attached to this form, etc.)

Hereinafter referred to as the "Shareholder", by completing and signing this form, I understand, accept and assume its terms as follows:

Art. 1. General Provisions

The Shareholder, the Issuer (SOCEP S.A. Constanta) and the Intermediary (INTERFINBROK CORPORATION S.A.) shall carry out all necessary operations and activities in connection with this Payment Form in accordance with the provisions of the Offer Prospectus relating to the share capital increase through cash contribution, approved by ASF Decision no. _____ dated _____ (the "Prospectus"), as well as the specific legislation in force.

Art. 2. Object and duration of the Payment Form

2.1. The subject of this Payment Form is the remaining payment under the 2nd installment related to the increase of the share capital of SOCEP S.A. by cash contribution.

2.2. This Payment Form is valid only during the payment period for the 2nd installment.

Art. 3. Shareholder Statements

3.1. The Shareholder declares that, at the date of conclusion of this Payment Form, it has the legal and statutory capacity to conclude this Payment Form and that its conclusion does not contravene any other legal act concluded or to be concluded by the Shareholder or which has effect on the Shareholder and/or does not contravene any legal provision applicable to the Shareholder and/or its business.

3.2 The Shareholder declares that it has the resources to purchase the Shares subscribed for by this form and is not aware of any fact or action of any third party which may affect or limit such ability.

3.3. The Shareholder also declares that:

- a) has all the rights, powers and authority to carry out transactions in financial instruments under this Payment Form;
- b) agrees that the number of Shares to be allotted to it at the end of the Offer shall be the number of Shares allotted to it under the terms of the Prospectus.

3.4. The Shareholder declares that:

☐ the purpose and nature of the operation is the payment of the difference representing the value of SOCEP S.A. shares subscribed on the basis of the pre-emptive rights held within the framework of the Offer related to the share capital increase by cash contribution.

☐ is the real services beneficiary ☐ YES ☐ NO, in this case the real beneficiary is mentioned: surname and first name _____, id. document _____, series _____, number _____, CNP _____, date and place of birth _____, citizenship _____, nationality _____, country of origin _____.

☐ owns an important public function (it is PEP) ☐ NO ☐ YES, in this case, mention the important public office held _____ / is a member of the PEP family? ☐ NO ☐ YES, name of family member who is a PEP _____.

☐ The Client's Representative owns an important public function (is PEP) ☐ NO ☐ YES, in this case, mention the important public office held _____ / is a member of the PEP family ☐ NO ☐ YES, name of family member who is a PEP _____.

3.5. The Shareholder declares that he/she has read and understood the provisions of the Prospectus, accepts the conditions of the Prospectus and assumes the risks arising from transactions in financial instruments. Failure to understand the terms and risks involved shall not render this Payment Form void or voidable and the Shareholder is and shall remain responsible for the risks arising from investment decisions made and transactions in financial instruments undertaken.

Art. 4. Rights and obligations of the parties

4.1. The Issuer or the Intermediary shall **not** credit interest on subscription monies transferred by the Shareholder.

4.2. By signing this Payment Form, the Shareholder consents to the personal data controller (the Issuer or the Intermediary) processing any personal data and any other information provided, for the purpose of establishing databases on subscribers, as well as in the context of the controller's relationship with competent authorities and/or other entities for which the surrender of databases is required by legal obligations, under the terms of (EU) Regulation 2016/679 and Law 677/2001 on the protection of individuals with regard to the processing of personal data and on the free movement of such data.

4.3. The Shareholder acknowledges that the payment shall be deemed valid by completing, signing and submitting to the Intermediary this payment form, together with the documents referred to in the Prospectus, and provided that the balance of the payment for the subscribed shares reaches the Issuer's account at the latest by the last day of the payment period, in accordance with the provisions of the Prospectus.

The transmission of documents to the Intermediary SSIF INTERFINBROK CORPORATION SA can be done by:

- ☐ Directly to the Intermediary's head office or by post/courier by registered letter to the Intermediary's office in mun. Constanta, Călărași str. nr.1, jud. Constanta, Romania, tel / fax: 0241639071 / 0241547829.
- ☐ By email to office@interfinbrok.ro, signed with an extended electronic signature incorporated in accordance with Law no. 455/2001 on electronic signature.

4.4. The Shareholder agrees to the cancellation of this Payment Form if it is established that the evidence of the existence of the amounts deposited by the Shareholder for subscription on behalf of the relevant Issuer in accordance with the provisions of the share capital increase prospectus is invalid.

4.5. The Shareholder declares that it has paid the subscription amount to the Issuer's account: **SOCEP S.A. IBAN no. RO73 BRDE 140S V067 6217 1400, Swift BRDEROBU opened at BRD-Groupe Societe Generale S.A. Bank.**

The bank charges related to the payment of the subscribed shares are borne by the Shareholder, so that the Issuer's account must contain at least the amount paid in the 2nd installment.

I attach to this form the proof of payment for the 2nd installment (copy of the P.O./bank stamped receipt or electronic payment confirmation) together with the documents provided for in the prospectus.

4.6. The Shareholder declares that, if the amount paid at the end of the payment period is less than the consideration for the number of shares to be subscribed, the Shareholder agrees to the recalculation by the Issuer or the Intermediary of the number of shares to be subscribed in the amount of the amount paid.

4.7 The Shareholder agrees at the end of the Payment Period that any monies to which the Shareholder is entitled in accordance with the provisions of the Prospectus, i.e. as a result of subscribing for a number of shares in excess of the maximum number to which the Shareholder may subscribe, shall be refunded by the Issuer within 5 Business Days of the end of the Payment Period, net of bank charges and fees, to the account for subsequent payments of which the holder is:

IBAN code _____ opened at the bank _____, branch _____

4.8 The Shareholder declares that he/she agrees and consents that all reports, information or notifications, if any, shall be sent to him/her by the Issuer and/or INTERFINBROK CORPORATION SA by registered letter, fax or e-mail.

4.8. All communications in connection with this Payment Form shall be made in Romanian.

Art. 5. Personal data processing

5.1. The processing of the personal data of the subscribing shareholder in the offer is necessary for the execution of the transaction requested by the subscribing shareholder, which consists in the subscription of newly issued shares of SOCEP S.A. according to the Prospectus approved by the ASF.

5.2. The processing of the personal data of the subscribing shareholder in the offer, as mentioned in the Subscription Form, will be carried out by the Offer Intermediary and/or other intermediaries in accordance with (EU) Regulation 2016/679 and Law 677/2001 on the protection of individuals with regard to the processing of personal data and on the free movement of such data, in order to carry out the activities related to the subscription of the newly issued shares (including the revocation thereof) and to meet the legal obligations that the Subscription Intermediary is required to fulfil (e.g. obligations of the Subscription Intermediary towards the competent authorities for which the transfer of the personal data of the subscribing shareholder in the offer is required).

5.3. "Personal data" means any operation or set of operations which is performed on personal data by any automatic or non-automatic means such as collection, recording, organisation, storage, adaptation or alteration, retrieval, consultation, use or disclosure to third parties by transmission, alignment or combination, blocking, erasure or destruction.

5.4. In order to fulfil the above-mentioned purposes, the personal data of the shareholder subscribing to the offer may be transferred to the Issuer, Depozitarul Central S.A., the Financial Supervisory Authority, respectively the Bucharest Stock Exchange, as well as to the Intermediary of the offer.

5.5. In accordance with the Payment Form, the Intermediary shall transfer to Depozitarul Central S.A., the institution that ensures the clearing and settlement of transactions with financial instruments, as well as the records of the registers of issuing companies, member of the Bucharest Stock Exchange group and to the Bucharest Stock Exchange, certain personal data of the subscribing shareholder in the offer contained in the identification document, for the purpose of trading and settlement of the consideration for the subscribed shares, for which operation the communication of the data of the subscribing shareholder in the offer, mentioned above, to the Depozitarul Central S.A. is required.

5.6 In accordance with (EU) Regulation 2016/679 and Law 677/2001 for the protection of individuals with regard to the processing of personal data and the free movement of such data, the subscribing shareholder in the offer has the following rights: to access, to intervene, to object to personal data, not to be subject to an individual decision, to apply to the courts to defend any of the rights guaranteed by the above-mentioned law/regulation.

5.7. In order to achieve the aforementioned purposes, the Intermediary through which the subscribing shareholder has subscribed to the offer shall process the personal data of the subscribing shareholder in the offer for the period necessary to fulfil the obligations incumbent on that Intermediary.

At the date of completion of this payment form, the Shareholder has subscribed for a number of _____ newly issued shares of SOCEP S.A.

The amount of Payment for subscribed shares is _____ lei.

The amount paid in 1st installment is _____ lei granting the right to pay in 2nd installment the amount of _____ lei.

The amount paid in 2nd installment is _____ lei.

I agree that the Intermediary may process my personal data for as long as necessary to fulfil the obligations to which the Intermediary is bound.

I declare that I have taken cognizance of the contents of the Offer Prospectus, I understand and accept all its conditions.

**Concluded today, ____ / ____ / ____, hour ____ minute ____
(day/month/year)**

Shareholder's full name _____

Representative's full name (if appropriate) _____

Signature _____

I, the undersigned **BUNGHEZ ADRIANA-CRISTINA**, a sworn translator with no. **24087/2011** hereby certify this to be a true and correct translation in English of an original document in Romanian.

